**Chartered Engineers and Valuers** 

Institution of Engineers (India), Institution of Valuers (India)

Ref: 25/03/UTL/05

Date: 06. March. 2025

IEI Regn. No. M-1718058

To,

The Board of Directors
Fujiyama Power Systems Limited
53A/6, Near NDPL Grid Office
Near Metro Station, Industrial Area
Sat Guru Ram Singh Marg
New Delhi 110 015
Delhi, India

**Motilal Oswal Investment Advisors Limited** 

Motilal Oswal Tower Rahimtullah Sayani Road Opposite Patel ST Depot, Prabhadevi Mumbai 400 025, Maharashtra, India

SBI Capital Markets Limited

Unit No. 1501, 15th Floor A & B Wing, Parinee Crescenzo Building G Block, Bandra Kurla Complex, Bandra Mumbai 400 051, Maharashtra, India

(Motilal Oswal Investment Advisors Limited, SBI Capital Markets Limited and any other book running lead managers which may be appointed in relation to the offer (as defined below) are collectively referred to as the "Book Running Lead Managers" or the "BRLMs")

Dear Sir / Madam,

Re: Proposed initial public offering of equity shares (the "Equity Shares") of Fujiyama Power Systems Limited (the "Company") comprising a fresh issue of Equity Shares by the Company ("Fresh Issue") and an offer for sale of the Equity Shares by certain existing shareholders of the Company ("Offer for Sale" and together with the Fresh Issue, the "Offer").

I, Anil Kumar Singh, Chartered Engineer, confirm that I am duly registered as chartered engineer, bearing membership No. M-1718058 and certificate dated March 22, 2022, issued by The Institution of Engineers (India) (attached as Annexure A) and an independent viz. the Company, its directors, its promoters, its employees and its affiliates. I have received a request from the Company to verify and certify certain information in relation to (i) manufacturing units; (ii) capacity and capacity utilization; (iii) production infrastructure at the manufacturing unit, and as identified in this certificate and information from which is proposed to be included in the draft red herring prospectus, red herring prospectus and prospectus (collectively, "Issue Documents") of the Company prepared in connection with the Issue for filing with the Securities and Exchange Board of India ("SEBI"), BSE Limited and the National Stock Exchange of India Limited (collectively referred to as the "Stock Exchanges") and the relevant Registrar of Companies as per the requirements of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"),

In connection with the Issue, I have been requested by the Company to assess and certify the installed capacity and util capacity of the Company's manufacturing units located at:

### **Chartered Engineers and Valuers**

Institution of Engineers (India), Institution of Valuers (India)

Sr. No.	Address of the Units	Coun	Owned / Leased	Owned / Leased By	Owner/Lessor	Total Area of the Unit in square meters
1.	Fujiyama Power Systems Ltd. Khasra No. 182/1,182/2,182/3, 493/400, Village Naryal, Near Sec. 4 Barrier, Parwanoo – 173220, Himachal Pradesh, India	India	Leasehold	Fujiyama Power Systems Ltd.	UPSInverter.com for Khasra No. 182/1, Village Naryal, Near Sec. 4 Barrier, Parwanoo – 173220, Himachal Pradesh, India (Area:1342.44 square meter) Fairmount Rubber Industries for Khasra No. 182/3, Village Naryal, Near Sec. 4 Barrier, Parwanoo – 173220, Himachal Pradesh, India (Area: 785.95 square meter) A.R. Construction for Khasra No. 182/2, Village Naryal, Near Sec. 4 Barrier, Parwanoo – 173220, Himachal Pradesh, India (Area: 1197.51 square meter) Raghubir Singh for Khasra No. 493/400, Village Naryal, Near Sec. 4 Barrier, Parwanoo – 173220, Himachal Pradesh, India (Area: 81.75 square meter)	3407.66
2.	Fujiyama Power Systems Ltd. 51,52, Sec-Ecotech-1, Ecotech Extn-1, Greater Noida, G.B. Nagar- 201310, Uttar Pradesh, India	otech-1, 1, Greater India Leasehold Fujiyama Power Systems Ltd.		Greater Noida Industrial Development Authority	7,686	
3.	Fujiyama Power Systems Ltd. Plot No. 5&14, Sec-6. Industrial Estate, IMT Bawal, Rewari – 123501, Haryana, India	India	Owned	Fujiyama Power Systems Ltd.	Fujiyama Power Systems Ltd.	18,900

(The aforesaid manufacturing units are individually referred to as a "Manufacturing Unit" and collectively referred to as the "Manufacturing Units")

I confirm and certify that based on the information and explanations provided to me and on the review of the Manufacturing Units, machinery, equipment and systems, records and documents of the Company, as on date of this certificate, As of September 30, 2024, March 31, 2024, March 31, 2023 and March 31, 2022, respectively. The information, as stated in Annexure C and Annexure and correct.

We confirm that no manufacturing has commenced in the below unit and shall not have commenced until the date has

### **Chartered Engineers and Valuers**

Institution of Engineers (India), Institution of Valuers (India)

Sr. No.	Address of the Units	Coun	Owned / Leased	Owned / Leased By	Lessor	Total Area of the Unit in square meters
1.	Fujiyama Power Systems Ltd Khasra No. 345/1, 354/2, 345/3, 347/1, 347/2, 347/3, 349/2, 349/3, Village Nangla Chamru, Tehsil Dadri, Gautam Budh Nagar, -203207Uttar Pradesh	India	Leasehold	Fujiyama Power Systems Ltd.	M/s Ganpati Ventures and M/s Varada Warehousing and Logistics Private Limited for Khasra No. 345/1, 354/2, 345/3, Village Nangla Chamru, Tehsil Dadri, Gautam Budh Nagar, - 203207 Uttar Pradesh (Area: 8049.12 Square meter)  M/s Ganpati Ventures for Khasra No. 347/1, 347/2, 347/3, 349/2, 349/3, Village Nangla Chamru, Tehsil Dadri, Gautam Budh Nagar, -203207 Uttar Pradesh (Area: 12350.50 Square Meter)	20399.62

(the aforesaid manufacturing unit is referred to as a "New Manufacturing Unit")

I have accordingly visited the Manufacturing Units and the location for New Manufacturing Unit, examined and verified the machinery, equipment and systems therein, reviewed documents for each Manufacturing Unit and New Manufacturing Unit and have undertaken the procedures listed in Annexure B. I enclose a copy of the report at Annexure C ("Chartered Engineer's Report"). I confirm and certify that based on the information and explanations provided to me and on my review of the Manufacturing Units and New Manufacturing Unit, machinery, equipment and systems, records and documents of the Company, as on date of this certificate, the aggregate installed capacity and utilized capacity of the Manufacturing Units, as stated in Annexure C, is true and correct. The details pertaining to addition of capacity over the course of three years has been set out in Annexure D. Further, I confirm and certify that based on the information and explanations provided to me and based on my review of machinery, equipment and systems, records and documents of the Company as on date of this certificate, the statements forming part of the Issue Documents, and as set out in Annexure E is true and correct.

The following information may be disclosed in the Issue Documents:

Name:	Anil Kumar Singh
Address:	AI-31/32, Batra Street, Sant Nagar, Burari, Delhi 110084
Telephone:	+91 8800798010
Registration / Membership Number	M-1718058
Email:	ceanilsingh@gmail.com
Contact Person:	Anil Kumar Singh

I also consent to be named as an "expert" in terms of Section 2(38) and any other applicable provisions of the Companies Act, 2013, as amended, in respect of the Chartered Engineer's Report, in the Issue Documents.

I confirm that I am independent with no direct or indirect interest in the Company, do not have any relationship with the Company its directors, promoters, promoter group and /or its key managerial personnel and/ or senior managerial personnel and are not related parties in accordance with applicable accounting standards.

M-1718058

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I confirm that, I am not, and have not been, interested in the formation or promotion or management of the Com

#### **Chartered Engineers and Valuers**

Institution of Engineers (India), Institution of Valuers (India)

I agree to keep the information regarding the issue strictly confidential.

I undertake to immediately inform the BRLMs and the legal counsel appointed in relation to the Issue in case of any changes or variations to the above until the date when the Equity Shares pursuant to the Issue commence trading on the Stock Exchanges. In the absence of any such communication, the above information should be taken as updated information until the date of commencement of trading on the Stock Exchanges of the Equity Shares issued pursuant to the Issue.

This certificate may be relied upon by the Company, the BRLMs and the legal advisors appointed in connection with the Issue.

I hereby authorize you to deliver this certificate to SEBI, the Stock Exchanges, the Registrar of Companies or any other statutory/governmental/regulatory authority as may be required and for the purpose of any defense that the BRLM may wish to advance in any claim or proceeding in connection with the contents of the Issue Document. I hereby consent to this letter being disclosed by the BRLM, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

Further, I authorize you to include this letter and the Chartered Engineer's Report as a part of the 'Material Contracts and Documents for Inspection' in the Issue Documents, as required and make the Chartered Engineer's Report and this letter available to the public for inspection in accordance with applicable law.

This certificate can also be uploaded on the repository portal of the stock exchanges/ SEBI as required pursuant to the SEBI circular dated December 5, 2024 and the subsequent requirements of the Stock Exchanges/ SEBI, as applicable.

I confirm that all information stated herein is true, fair, accurate, complete, not misleading and without omission.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Issue Documents.

Yours faithfully, Chartered Enginee

IEI Regn. No. M-1718058

Name: Anil Kumar Singh Registration No.: M-1718058 Designation: Chartered Engineer

Encl.: As above

CC:

Legal Counsel to the Book Running Lead Managers

Talwar Thakore & Associates 3<sup>rd</sup> Floor, Kalpataru Heritage 127, M. G. Road Fort, Mumbai 400 001 Maharashtra, India

Legal Counsel to the Company

J. Sagar Associates B-303, 3<sup>rd</sup> Floor, Ansal Plaza Hudco Place, August Kranti Marg New Delhi 110 049, India